



Announcement for the Availability of the Prospectus of the company

“MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.”

The company “**MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.**” (“**MOTOR OIL (HELLAS) S.A.**” or “**Company**” or “**Issuer**”) hereby announces that as of 11.03.2021 it will make available to the investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission in its meeting dated 10.03.2021, which was prepared in accordance with the Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/979 and 2019/980 and the articles 57-68 of the Greek Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (“**CBL**”), of a total amount of up to €200,000,000, of a duration of seven (7) years, divided into up to 200,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (“**Bonds**”), in accordance with the resolutions of the Company's Board of Directors dated 26.02.2021 and 09.03.2021 (“**Issue**”). The Bonds that will be issued, will be offered for subscription by the investors by the means of a public offer (“**Public Offer**”), with use of the electronic book-building service (“**EBB**”) of the Athens Exchange and will be admitted to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange (“**Athens Exchange**”).

The Athens Exchange ascertained on 04.03.2021 that the relevant conditions for admission to trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange have been met in principle.

The indicative timetable for the completion of the CBL's Public Offer and the commencement of the trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange appears hereunder:

INDICATIVE DATE	EVENT
10.03.2021	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offer and subscription of investors in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website.
11.03.2021	Publication of the Prospectus.
11.03.2021	Approval of admission to trading of the Bonds by the Athens Exchange.
16.03.2021	Announcement of the yield range of the Bonds.
17.03.2021	Commencement of the Public Offer - participation of investors to the issuance of the CBL through the EBB (10:00 Greek time).
19.03.2021	Conclusion of the Public Offer - participation of investors in the issuance of the CBL through the EBB (16:00 Greek time).
19.03.2021	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, of the final yield and of the Interest Rate in the Daily Statistical Bulletin of the Athens

	Exchange and on the Company's website.*
23.03.2021	Publication of a detailed announcement concerning the outcome of the Public Offer.
23.03.2021	<p>Certification by the Company of the collection of the amount raised and of the issuance of the CBL.</p> <p>Delivery of the issued Bonds to the bondholders in the Investor Share and Securities Account each of them keeps in the Dematerialized Securities System.</p> <p>Publication of the announcement declaring the trading commencement date of the Bonds.</p>
24.03.2021	Commencement of trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange.

** In the event that the Issue is cancelled, the investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, the investment public will be notified with a subsequent Company announcement.

The Prospectus (in Greek), as approved by the Board of Directors of the Hellenic Capital Market Commission on 10.03.2021, will be available in electronic form, in accordance with the article 21, par. 2, of the Regulation (EU) 2017/1129, on the following websites:

- Athens Exchange <https://www.athexgroup.gr/el/web/guest/companies-new-listings>
- Hellenic Capital Market Commission http://www.hcmc.gr/el_GR/web/portal/elib/deltia
- the Company <https://www.moh.gr/en/investor-relations/corporate-bonds/>
- the Joint Coordinator and Bookrunner and Issue Advisor "Alpha Bank S.A." <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>
- the Joint Coordinator and Bookrunner and Issue Advisor "Piraeus Bank S.A." <http://www.piraeusholdings.gr/motoroil>
- the Lead Underwriter "Eurobank S.A." <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- the Lead Underwriter "National Bank of Greece S.A." <https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn>
- the Lead Underwriter "Optima bank S.A." <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia> and
- the Underwriter "Euroxx Securities S.A." <https://www.euroxx.gr/gr/content/article/motoroil>

Moreover, throughout the term of the Public Offer, the Prospectus (in Greek), if requested, will also be available to the investors in hardcopy, free of charge, at the Company's Headquarters, 12A Irodou Attikou Street, 151 24 Maroussi, and at the branches and the offices of the Issue Advisors, Joint Coordinators and Bookrunners, "Alpha Bank S.A." (40 Stadiou Str., 105 64, Athens) and

“Piraeus Bank S.A.” (4 Amerikis Str., 105 64, Athens), of the Lead Underwriters “Eurobank S.A.” (8 Othonos Str., 105 57, Athens), “National Bank of Greece S.A.” (86 Aiolou Str., 102 32, Athens) and “Optima bank S.A.” (32 Aigialeias Str., 151 25, Maroussi) and of the Underwriter “Euroxx Securities S.A.” (7 Palaiologou Str., 152 32, Chalandri).

For more pieces of information investors should call at the Company’s Headquarters, Shareholders’ Department (direct line: + 30 210 80 94 194).

Maroussi, 10 March 2021

MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.